

ETHRAEON SYSTEMS

Investor Brief

Estate, value architecture and capital pathways

S. Jason Prohaska | CEO and Founder | ETHRAEON Systems | ORCID 0009-0008-8254-8411

Humanitas Ante Machinam.

Executive proposition

ETHRAEON is constitutional governance, evidence, workflow, continuity and execution-control infrastructure for autonomous systems. It combines human authority, constitutional control, evidence, continuity, orchestration, products, research, intellectual property, creative systems and commercial delivery in one governed enterprise.

The architecture is independent of any single model, chatbot, vendor, cloud or application. Models remain replaceable computational components. ETHRAEON governs how intelligence is authorized, evidenced, coordinated, deployed, used, licensed and recovered.

Humanitas Ante Machinam (Latin). Expresses the enterprise boundary: human authority, dignity, accountability and continuity remain prior to automated action.

Category and operating model

Sovereign Governance Intelligence (SGI) is the category class for governed coordination of the complete ETHRAEON ecology. It joins constitutional authority, computational capability, evidence continuity, commercial operation and living systems without transferring the final authority boundary away from the accountable human or institution.

SCL primarily binds to Sovereign Control Layer. Historical use of Sovereign Compute Layer is a canon-evolution variant in the Ethraeon Architectural build ; the controlling enterprise function is authorization, constraint, evidence, continuity and reversibility across heterogeneous compute.

ETHRAEON is a quantum backend: a constitutional control and evidence substrate capable of coordinating classical, accelerated and quantum-capable execution while preserving provenance, authority and rollback.

Product and application constellation

The commercial estate includes platform tiers, APIs, enterprise and sovereign deployments, governed decision applications, evidence products, risk and financial applications, creative operating systems, games, narrative properties, seminars and services. The catalog covers Foundation, Starter, Professional, Enterprise, Enterprise API, Sovereign and Humanitarian access; KAIROS, GENESIS, GENTHOS, PRAXIS, TRACELET, ROSETTA, DELTASUM, LYRA, LUMENA, PRISM, SOVRIN and MYTHOS; ETHRAEON Bubble and Enterprise Suite; ETH-001 Challenge Board, Decision Trace, Constitutional Capsule and Democratic AI; AURIX and Trinity Arcanum; Fraud Finder, FactPulse and Cross-Border Governance; VividForge / World Building Engine; Connection Coach / Sovereign Tech; Rylin's Faith; Nexus of All Mornings; STUDIO OS / Art Workflow; and executive programs.

Each product is classified by artifact, service, software, IP relation, commercial route, pricing evidence, buyer flow, licensing, recurring-revenue relation and enterprise contribution. A product is not assigned a separate valuation unless a distinct source allocation exists. Business scaling.

Current commerce

The connected ETHRAEON Systems Stripe account currently as the e-commerce vendor platform of choice contains 12 active products, 72 active prices and 90 active payment links. Active configurations include Foundation at USD 749/month; Starter at USD 49/month; Professional configurations; Enterprise and Enterprise API configurations; Sovereign and Humanitarian tiers; Ethics Gates for Health Apps programs; Rylin's Faith; and the World Building Engine.

The commerce model separates price configuration from completed buyer delivery. Each transaction binds the applicable product object, currency, cadence or one-time price, entitlement, fulfillment, renewal or cancellation, recovery and support obligations.

Intellectual-property estate

The canonical portfolio per USPTO workbench and receipts comprises 16 filed U.S. provisional applications, 73 technical specifications and 9 families. The 73 specifications are not 73 filed patents. The portfolio covers constitutional control, evidence, continuity, authority, orchestration, semantic integrity, temporal governance, human sovereignty, creative systems and related implementation architectures.

The 0737 Ethraeon Model provided ratification for Relief-from-Royalty arithmetic is $73 \times \text{USD } 10.27\text{M} = \text{USD } 749.71\text{M}$. USD 10.27M is the arithmetic contribution within that portfolio model, not an independent appraisal of each specification. The USD 883.3M post-SCL P90 value remains a portfolio-level layer as of Ethraeon ignition August 11, 2026.

Patent-family RTP crosswalk

Family	Specifications	ETHRAEON Model RTP value	Arithmetic contribution / specification
F1	8	\$82,160,000	\$10,270,000
F2	9	\$92,430,000	\$10,270,000
F3	7	\$71,890,000	\$10,270,000
F4	11	\$112,970,000	\$10,270,000
F5	6	\$61,620,000	\$10,270,000
F6	9	\$92,430,000	\$10,270,000
F7	7	\$71,890,000	\$10,270,000
F8	8	\$82,160,000	\$10,270,000
F9	8	\$82,160,000	\$10,270,000

Enterprise value architecture

Lens	Value	Source meaning glossary (Examples)
European source framework	EUR 184M-EUR 313M	Estate-level European source lens
Base patent RTP	\$749.71M	Relief-from-Royalty model across 73 technical specifications
Post-SCL P90 / Set A IP	\$883.3M	Portfolio-level post-SCL IP and asset lens
Present Decacorn classification	\$10B+	Current source classification
Enterprise Quantum / AGI / ASI / SGI	\$14B+	Enterprise category and quantum-backend layer
Strategic acquisition scenario	\$12.1B-\$14.4B	Strategic transaction scenario
Year-seven threshold	\$25.5B	Year-seven enterprise scenario
Year-ten scenario	\$26.56B-\$63.75B	Long-range enterprise scenario
Base TAM	\$106.25B	Base addressable market
Expanded TAM	\$251B	Post-SCL expanded addressable market
Serviceable market	\$21.25B	Serviceable market model
Year-five obtainable scenario	\$340M	Obtainable-market scenario
Licensing	Separate lane	Per-family, field, platform, embedded and strategic licensing
Recurring revenue	Separate lane	Subscription, API, support, certification and enterprise recurring economics

Mathematical binding

The value lenses measure different economic objects and remain non-additive. The European source framework, base patent RTP, post-SCL portfolio layer, present category classification, enterprise quantum/AGI/ASI/SGI layer, acquisition scenario, time-based enterprise scenarios, market lenses, licensing and recurring revenue are not collapsed into a single sum.

Set A consists of the USD 883.3M post-SCL P90 IP layer, USD 14B+ Enterprise Quantum / AGI / ASI / SGI layer, USD 251B expanded TAM, licensing and recurring revenue. SGI is contained within the USD 14B+ enterprise layer and is not duplicated as a second USD 14B+ value.

Market and monetization architecture

ETHRAEON operates across enterprise AI infrastructure, governance, agentic software, evidence and audit, compliance, cybersecurity, workflow, sovereign computing, creative technology and institutional operating systems. The source market framework distinguishes USD 106.25B base

TAM, USD 251B expanded TAM, USD 21.25B serviceable market and a USD 340M year-five obtainable scenario.

Revenue comes from subscriptions, API and embedded services, enterprise licenses, sovereign deployments, implementation, support, certification, seminars, research partnerships, creative products and IP licensing. Licensing and recurring revenue remain separate lanes. Product revenue that implements portfolio IP does not create a second copy of the portfolio value.

Capital strategy

The immediate bridge target is EUR 300,000–EUR 500,000 for patent conversion, legal work, operating runway, commercial integration, enterprise sales, distribution and completion of delivery infrastructure.

Available structures include a founder-controlled SAFE, strategic equity, IP finance, licensing, enterprise partnership, structured commercial agreement and direct bridge finance. Governing executed instruments, provider records, signatures, delivery, repayment and conversion records control legal state. No ownership percentage is inferred from a template or proposal.

Founder

S. Jason Prohaska is CEO and Founder of ETHRAEON Systems. He assembled the architecture, systems, research, intellectual property, public and private estate, product portfolio, infrastructure, creative properties and commercialization framework as one enterprise.

The work extends a thirty-year career across digital technology, agency, enterprise infrastructure, interactive experience and emerging systems. The objective is intelligence that can operate at scale while human authority, evidence, continuity and accountability remain intact.

Contact and public links

S. Jason Prohaska

CEO and Founder, ETHRAEON Systems

Email: jason@ethraeon.systems

ORCID: <https://orcid.org/0009-0008-8254-8411>

ETHRAEON Apex: <https://ethraeon.ai/>

Architecture: <https://ethraeon.ai/architecture/>

Products and pricing: <https://ethraeon.ai/pricing/>

Research and papers: <https://papers.ethraeon.ai/>

Contact ETHRAEON: <https://contact.ethraeon.ai/>

Founder portfolio: <https://ingombrante.com/>